Opal CartonsAustralia & New Zealand

July2025

Thinking packaging. Discover Opal.



Opal: The One Stop Shop

Asafully vertically integrated business, Opal works in partnership with our customers to deliver a wide range of products & solutions

Packaging



Corrugated boxes



Solid board folding cartons



Bags and sacks



Point of Sale displays



Packaging consumables



Sustainable packaging solutions

Paper and Board



Packaging papers



Papers and board for Cold-Chain



Recycled containerboard

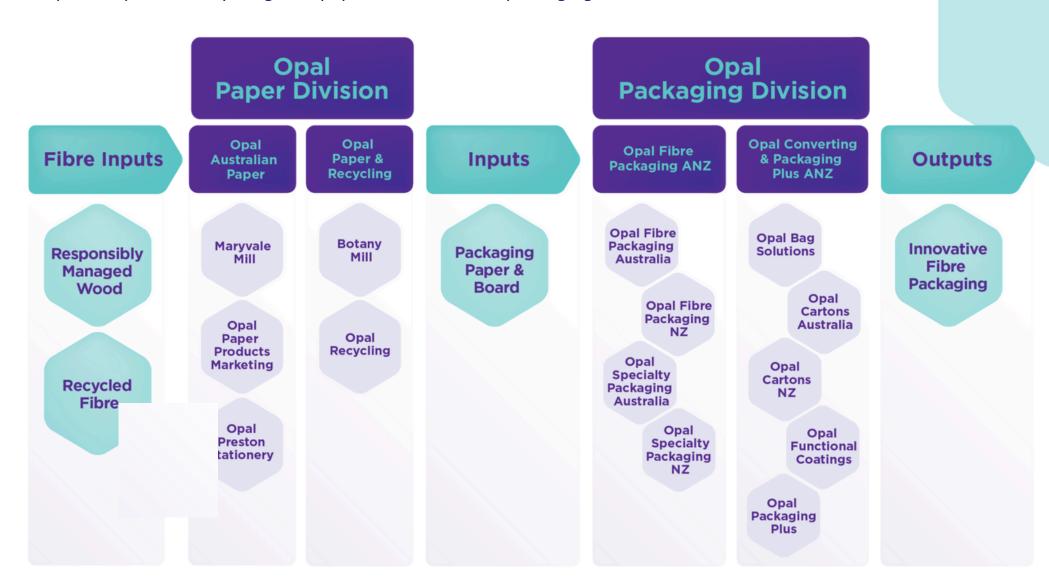


Innovative coatings for demanding applications



The Opal Value Chain

TheOpalGroupoffersafullyintegratedpaperandfibre-based packaging value chain.



One Opal: Customer Focused Value Chain

Paper

 B9 Mill is in the top quartile globally for energy and water efficiency and quality

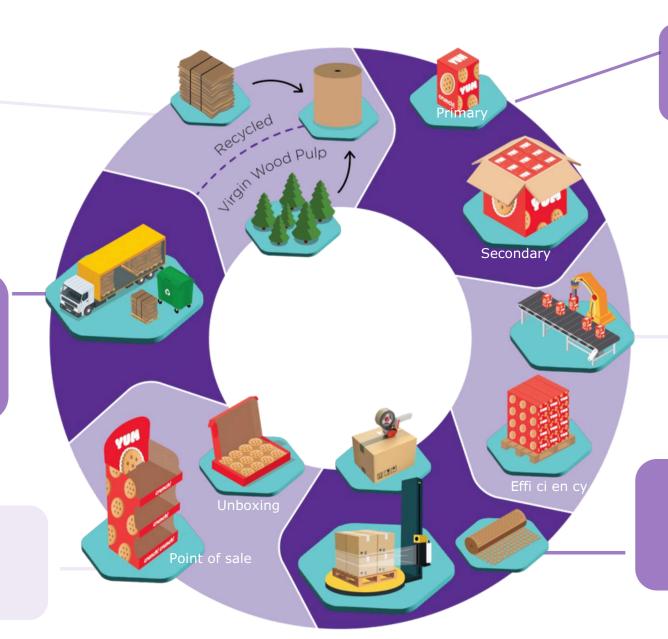
Recycling

Collection from

- Woolworths
- Aldi
- Metcash / IGA

Retail & Consumer

- Retail POS
- Premium unboxing



Packaging

- 6 pack primary
- 24 pack secondary

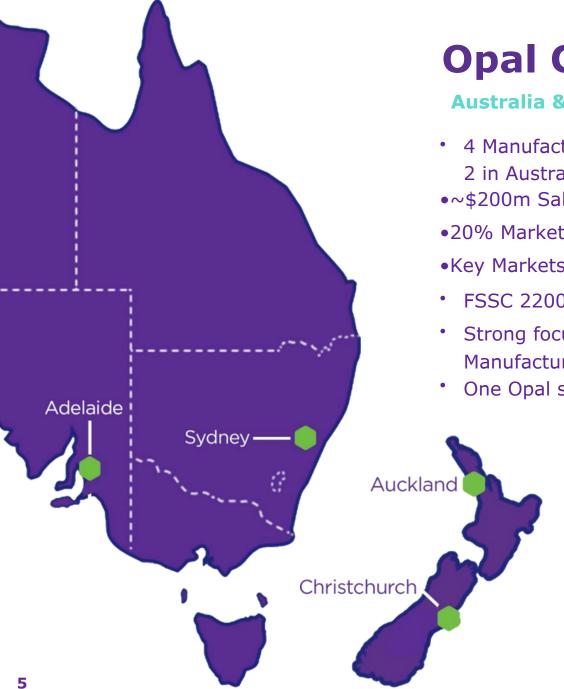
Automation & Efficiency

- Case erector
- Packer
- iSpek packaging & pallet
- configuration
 Opal Creative

Consumables

- Tape, void-fill
- Pallet wrap
- Machinery

Opal Cartons Our Business



Opal Cartons ANZ - Sites

Australia & New Zealand Value Proposition

- 4 Manufacturing Sites:
- 2 in Australia and 2 in NZ, for contingency of supply
- •~\$200m Sales and ~400 Team members, wealth of experience
- •20% Market Share in Australia and 50% Market Share in NZ
- •Key Markets segments: FMCG, QSR, Dairy, Seafood, Beverage, Protein
- FSSC 22000 Direct Food packaging certified & FSC CoC certified
- Strong focus on safety, quality and DIFOT supported with our Manufacturing Excellence program
- One Opal strategic selling, we are better together.



Opal Cartons Australia

Two Sites in Australia = Security of Supply

Sydney: Currentlyin the processofinvestinginanewgreenfield site 2025-2026

- Flexo printing press & Offset printing presses
- Asitrade Litho Laminator
- Bobst Die cutters
- Glue lines with robotics
- Clamming Machines & Window facing equipment

Adelaide: Quality focused site suited for smaller volumes & litho laminate

- 2 Offset printing press, 1 Mitsubishi 6 colour & 1 KBA 7 colour
- 1 Asitrade Litho Laminator
- 4 Bobst Die cutters
- 1 Window facing machine
- 3 Glue lines with robotics
- 1 Clamming machine

What makes us great supplier?

- Our Peopleand wealthof history and knowledge
- Market leader in supplying packaging to the QSR & FMCG sectors
- New investment in a purpose-built folding-cartons manufacturing facility
- Strategic location accessible to major highways, interstate rail network & airports

Accreditation

FSSC22000Food Safety approved sites







Opal Cartons New Zealand

Two sites in New Zealand = Security of supply

Auckland: purpose-builtsite opened April2016 in Manukau

- 3 Offset Printing Presses, 2x Roland Sheet fed and 1 K&B Sheet fed press
- 6 Bobst Die cutters
- 5 Glue lines and robotic palletisation
- Extended warehousing space for holding stock

Christchurch: Quality focused site suited for South Island production

- 1 offset K&B Rapida 105 Printing press, newly commissioned March 2025
- 3 Bobst die cutters
- 4 Glue lines and window lamination

What makes us great supplier?

- Experienced people acrossall disciplines, with focus on Apprentice training
- Market leader with consistent delivery performance, quality and professional
- Account Management
- Innovative and Customer focused business
- Ability to supply Nationally, and load balance during the peak seasons
 Quality Focus winning Gold medals in the NZ Pride in Print Awards

Accreditation

FSSC22000Food Safety approved sites









Opal.

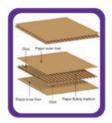
The Carton Manufacturing Process

From reel to retail, we manage the entire packaging journey with precision and efficiency.















Pack



Palletise → Warehouse

Reel

Sheet

Print
• Flexo

• Litho

Laminate

Cut

Glue

- Straight
- Crash-lock
- Clam

Raw board materials arrive in reel format, ready for conversion. Reels are sheeted to the required sizes for processing. Custom graphics are applied using **flexographic** or **lithographic** printing.

Printed sheetsare laminated to corrugate or solid board for durability and strength.

Sheets are die-cut to shape, forming the structure of the carton.

Various gluing stylesare applied, including straight-line, crash-lock, and clam-shell formats. Cartons are packed, either flat or formed, ready for shipment.

Finished goods are palletised and sent to the warehouse, ready for distribution.



The Carton Manufacturing Process

From reel to retail, we manage the entire packaging journey with precision and efficiency.



Opal Cartons Our People

Our People and Awards

Jenny 50 years service



















